



Mineral Resources

Petroleum Branch
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December 11, 2013

Brad Thiessen
Tundra Oil & Gas Partnership
1700- One Lombard Place
Winnipeg, MB R3B 0X3

Dear Brad,

RE: North Pierson Unit 1 Project Approval

The Petroleum Branch is pleased to grant approval of North Pierson Unit No. 1 covering portions of sections 15, 16, 17, 19-3-28 WPM and the entirety of sections 18, 20 and 21-3-28 WPM in the Pierson field. The effective date for North Pierson Unit No. 1 will be January 01, 2014.

The execution pages of the Unit Agreement are signed and attached.

Tundra is reminded that there is no approval yet to start water injection and separate conversion applications are required for any existing horizontals to be converted into injectors within this new Unit. Please inform the Branch 1 (one) month in advance of when Tundra wants to start injection so a Waterflood Order can be created and TTEF calculated, etc.

If you have any questions in respect of the applications required please contact Leo Leonen at (204) 945-6570.

Yours truly,

A handwritten signature in blue ink, appearing to read "Keith Lowdon".

Keith Lowdon
Director

Cc: Engineering, Virden